

AccuBanc Mortgage

CONDO/PUD PROJECT QUESTIONNAIRE

Borrower(s) _____

Property Address _____

Our office is processing a loan for the above referenced Borrower and require the following information to be completed by the Homeowners Association / Property Manager. Please complete this form in full and return it with a copy of the Master Insurance Policy deck page, if applicable, and evidence of fidelity coverage.

1. Legal Name of Project: _____
2. When was the HOA turned over to the unit owners (other than the Developer): _____
3. Is the Project subject to additional phasing: YES NO
4. Are all units, common areas and facilities within the project complete including those that are part of any umbrella association? _____
5. Total # of Units in Project: _____
6. A) Total # of Owner Occupied Units In Project: _____
B) Total # of Second Home Units In Project: _____
7. Total # of unit owners which are more than one month delinquent in their HOA dues: _____
8. Does any single entity (individual, corporation, etc.) own more than 1 unit: YES NO
If "YES" please specify: _____

9. Is the project managed by a professional management company: YES NO
If "YES": A. What is the term of the existing contract? _____
B. Does the contract allow for termination upon 90-days written notification? _____
C. Does the contract allow for termination without penalty? _____
10. The units in the project are owned _____ Fee Simple or _____ Leasehold.
11. What is the current balance in the reserve account? \$ _____.
12. Does the HOA pay the Hazard Insurance for the Project? YES NO
13. Is the association involved in any Pending Litigation? YES NO
A. If "YES" please specify: _____

14. Amount of Liability Insurance \$ _____
15. Amount of Fidelity Bond: \$ _____

To the best of my knowledge, I certify that the above information is true and correct :

BY: _____

TITLE: _____

ADDRESS: _____

PHONE # _____ DATE: _____