



Date: _____

Doc Order Form

PBM Account Executive: _____ Escrow Officer: _____ Escrow Tel #: _____ Escrow Email: _____ Title Officer: _____ Title Tel #: _____	Company: _____ Docs Requested By: _____ Phone: _____ Fax: _____ Email: _____ Cell: _____
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Borrower's Name And Address

Borrower Name: _____ Co-Borr. Name: _____ LTV: _____ Vesting: _____	Street: _____ City: _____ State: _____ Zip: _____ Appraised Value: \$ _____ Purchase Price: \$ _____
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PURPOSE OF LOAN	TYPE	OCCUPANCY	LOAN TYPE	PROGRAM TYPE
Purchase <input type="checkbox"/>	SFR-D <input type="checkbox"/>	Owner/O <input type="checkbox"/>	Conventional <input type="checkbox"/>	Dream Series <input type="checkbox"/>
Refinance <input type="checkbox"/>	Condo <input type="checkbox"/>	2nd Home <input type="checkbox"/>	FHA <input type="checkbox"/>	Sterling Series <input type="checkbox"/>
Cash Out Refi <input type="checkbox"/>	2 Units <input type="checkbox"/>	N/O/O <input type="checkbox"/>		A Series <input type="checkbox"/>
	3 - 4 Units <input type="checkbox"/>			G Series <input type="checkbox"/>
Cash Out Amount: \$ _____	Pud <input type="checkbox"/>			
			PROGRAM TYPE	
			Fixed <input type="checkbox"/>	
			Arm <input type="checkbox"/>	

Lock Information / Terms Requested

Loan Amount: \$ _____	Interest Rate: _____ %
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Lender Paid Compensation: <input type="checkbox"/>	Credit to Borrower: _____ %	Impounds YES <input type="checkbox"/>
Borrower Paid Compensation: <input type="checkbox"/>		NO <input type="checkbox"/>

BROKER FEES	PacificBanc Mortgage FUNDING FEES	
Other Fees Due Broker	Amount	Lender Fees
Points Charged: _____%	\$ _____	Underwriting Fee: \$795
Lender Compensation	\$ _____	Funding Fee: \$695
Processing Fee:	\$ _____	Appraisal Review: \$ _____
Admin Fee: _____	\$ _____	Loan Discount: \$ _____
Amount of Broker Check:	\$ 	Redraw \$150 if applicable: \$ _____
Additional Lock Extension Fee: _____%	\$ _____	Processing fee (retail): \$ _____
Adjusted Broker Check:	\$ 	Total PBM Fees: \$ _____
Broker initials: _____	Date: _____	

Any Additional Information To Help Us Help You

Broker Name: _____	Broker Signature: _____	Date: _____
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